# UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-A/A Amendment No. 3

# FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934

### **SECURITIES EXCHANGE ACT OF 1934**

ENZON PHARMACEUTICALS, INC. (Exact name of registrant as specified in its charter)

Delaware 22-2372868 (State of incorporation or organization) (I.R.S. Employer Identification No.)

685 Route 202/206, Bridgewater, NJ 08807 (Address of principal executive offices) (Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered

Name of each exchange on which each class is to be registered

N/A

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective upon filing pursuant to General Instruction A.(c), please check the following box.

N/A
If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective upon filing pursuant to General Instruction A.(d), please check the following box. [X]

Securities Act registration statement file number to which this form relates: 000-19774

Securities to be registered pursuant to Section 12(g) of the Act:

Series B Preferred Stock Purchase Rights

(Title of Class)

N/A (Title of Class)

#### AMENDMENT NO. 3 TO FORM 8-A

This Amendment No. 3 to Form 8-A amends and supplements the Registration Statement on Form 8-A filed by Enzon Pharmaceuticals, Inc., formerly known as Enzon, Inc., a Delaware corporation (the "Company"), with the Securities and Exchange Commission on May 22, 2002, as amended and supplemented by Amendment No. 1 on Form 8-A/A filed by the Company on February 20, 2003 and Amendment No. 2 on Form 8-A/A filed by the Company on January 8, 2008.

# Item 1. Description of Registrant's Securities to be Registered

Item 1 of Form 8-A is amended and supplemented by adding the following:

On July 23, 2009, the Company and Continental Stock Transfer & Trust Company (the "Rights Agent") entered into the Third Amendment (the "Amendment") to the Rights Agreement, dated as of May 17, 2002, as amended, between the Company and the Rights Agent (the "Rights Agreement"). The Amendment provides that the Company's stockholders may beneficially own less than 19% of the outstanding shares of common stock of the Company without becoming an Acquiring Person (as defined in the Rights Agreement) and thereby triggering the rights under the Rights Agreement. Prior to the Amendment, stockholders who reported beneficial ownership of the common stock of the Company on Schedule 13G under the Securities Exchange Act of 1934, as amended, could beneficially own less than 20% of the outstanding shares of common stock of the Company without becoming an Acquiring Person, and all other stockholders could beneficially own less than 15% of the outstanding shares of common stock of the Company without becoming an Acquiring Person.

The Amendment is attached hereto as Exhibit 7 and is incorporated herein by reference. The foregoing description of the Amendment does not purport to be complete and is qualified in its entirety by such Exhibit.

#### Item 2. Exhibits

# Exhibit No. Description

- Rights Agreement, dated as of May 17, 2002, between Enzon Pharmaceuticals, Inc. and Continental Stock Transfer & Trust Company (the "Rights Agreement").\*
- First Amendment to the Rights Agreement, dated as of February 19, 2003, between Enzon Pharmaceuticals, Inc. and Continental Stock Transfer & Trust Company.\*\*
- Form of Right Certificate (filed as Exhibit B to the Rights Agreement). Pursuant to the Rights Agreement, printed Right Certificates will not be mailed until the Distribution Date (as defined in the Rights Agreement).\*

- 4 Summary of Rights (filed as Exhibit C to the Rights Agreement).\*
- Form of Certificate of Designation with respect to the Series B Preferred Stock, par value \$.01 per share, of Enzon Pharmaceuticals, Inc. (filed as Exhibit A to the Rights Agreement).\*
- Second Amendment to the Rights Agreement, dated as of January 7, 2008, between Enzon Pharmaceuticals, Inc. and Continental Stock Transfer & Trust Company.\*\*\*
- Third Amendment to the Rights Agreement, dated July 23, 2009, between Enzon Pharmaceuticals, Inc. and Continental Stock Transfer & Trust Company.\*\*\*\*
- \* Incorporated herein by reference to the Exhibits to the Company's Registration Statement on Form 8-A, filed May 22, 2002.
- \*\* Incorporated herein by reference to Exhibit 2 to Amendment No. 1 to the Company's Registration Statement on Form 8-A/A, filed February 20, 2003.
- \*\*\* Incorporated herein by reference to Exhibit 6 to Amendment No. 2 to the Company's Registration Statement on Form 8-A/A, filed January 8, 2008.
- \*\*\*\* Filed herewith.

# **SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Dated: July 24, 2009

ENZON PHARMACEUTICALS, INC.

By: /s/ Paul S. Davit Name: Paul S. Davit

Title: Executive Vice President and

Corporate Secretary

# **EXHIBIT INDEX**

<u>Exhibit</u> <u>No</u> .	<u>Description</u>
1	Rights Agreement, dated as of May 17, 2002, between Enzon Pharmaceuticals, Inc. and Continental Stock Transfer & Trust Company (the "Rights Agreement").*
2	First Amendment to the Rights Agreement, dated as of February 19, 2003, between Enzon Pharmaceuticals, Inc. and Continental Stock Transfer & Trust Company.**
3	Form of Right Certificate (filed as Exhibit B to the Rights Agreement). Pursuant to the Rights Agreement, printed Right Certificates will not be mailed until the Distribution Date (as defined in the Rights Agreement).*
4	Summary of Rights (filed as Exhibit C to the Rights Agreement).*
5	Form of Certificate of Designation with respect to the Series B Preferred Stock, par value \$.01 per share, of Enzon Pharmaceuticals, Inc. (filed as Exhibit A to the Rights Agreement).*
6	Second Amendment to the Rights Agreement, dated as of January 7, 2008, between Enzon Pharmaceuticals, Inc. and Continental Stock Transfer & Trust Company.***
7	Third Amendment to the Rights Agreement, dated July 23, 2009, between Enzon Pharmaceuticals, Inc. and Continental Stock Transfer & Trust Company.****

<sup>\*</sup> Incorporated herein by reference to the Exhibits to the Company's Registration Statement on Form 8-A, filed May 22, 2002.

<sup>\*\*</sup> Incorporated herein by reference to Exhibit 2 to the Company's Amendment No. 1 to the Registration Statement on Form 8-A/A, filed February 20, 2003.

<sup>\*\*\*</sup> Incorporated herein by reference to Exhibit 6 to Amendment No. 2 to the Company's Registration Statement on form 8-A/A, filed January 8, 2008.

<sup>\*\*\*\*</sup> Filed herewith.

#### THIRD AMENDMENT TO RIGHTS AGREEMENT

THIRD AMENDMENT, dated as of July 23, 2009 (the "Amendment"), to the Rights Agreement (the "Rights Agreement"), dated as of May 17, 2002, as amended, between Enzon Pharmaceuticals, Inc. (formerly, Enzon, Inc.), a Delaware corporation (the "Company"), and Continental Stock Transfer & Trust Company, a New York banking corporation, as rights agent (the "Rights Agent"). Capitalized terms used without definition in this Amendment shall have the meanings given to them in the Rights Agreement.

# WITNESSETH:

WHEREAS, the Company and the Rights Agent have previously entered into the Rights Agreement; and

WHEREAS, pursuant to Section 27 of the Rights Agreement, the Company and the Rights Agent may from time to time supplement and amend the Rights Agreement in order to make any changes that the Company may deem necessary or desirable.

NOW, THEREFORE, in consideration of the foregoing and other good and valuable consideration, the receipt and sufficiency of which the parties hereby acknowledge, the parties agree as follows:

#### **ARTICLE I**

#### **AMENDMENT**

Section 1.1 <u>Amendment to Definition of "Threshold Percentage."</u> The definition of "Threshold Percentage" in Section 1 of the Rights Agreement is hereby amended and restated in its entirety to read as follows:

"Threshold Percentage" shall mean 19%.

#### ARTICLE II

#### MISCELLANEOUS

- Section 2.1 <u>Effectiveness</u>. This Amendment shall be effective as of the date first written above, and except as expressly set forth herein, the Rights Agreement shall remain in full force and effect and otherwise shall be unaffected hereby.
- Section 2.2 <u>Counterparts</u>. This Amendment may be executed in any number of counterparts (including by fax and .pdf) and each of such counterparts shall for all purposes be deemed to be an original, and all such counterparts shall together constitute one and the same instrument.
- Section 2.3 <u>Miscellaneous</u>. This Amendment shall be deemed a contract made under the laws of Delaware and for all purposes shall be governed by and construed in

accordance with the laws of such state. If any term or other provision of this Amendment is determined to be invalid, illegal or
incapable of being enforced by any rule of law or public policy, all other terms and provisions of this Amendment shall nevertheless
remain in full force and effect and upon such determination that any term or other provision is invalid, illegal or incapable of being
enforced, this Amendment and such term or other provision shall be deemed to have been amended so as to effect the original intent of
the parties as closely as possible in an acceptable manner to the Board of Directors of the Company.

[Execution page follows.]

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be duly executed and attested, all as of the day and year first written above.

# ENZON PHARMACEUTICALS, INC.

By: /s/ Paul S. Davit

Name: Paul S. Davit

Title: Executive Vice President and Corporate Secretary

Attest: /s/ Scott B. Waldman

Name: Scott B. Waldman

Title: Vice President and Associate General Counsel

# CONTINENTAL STOCK TRANSFER & TRUST COMPANY,

As Rights Agent

By: /s/ Leslie A. DeLuca

Name: Leslie A. DeLuca
Title: Vice President

Attest:/s/ John W. Comer, Jr.

Name: John W. Comer, Jr. Title: Vice President

[Signature Page to Third Amendment]